Contents

Using the Acquisition Number field for Peer to Peer Events or Third-Party Hosts or Capital Campaigns or Other!!

Saying thank you is priceless and show not be wasted nor forgotten.

Where the Opportunities Exist to Recognize Organizations and Individuals

The Acquisition Number field is used to identify who is responsible for the receipt of a gift.

It can be used for donations through a Community Foundation or United Way. This ensures the donor is recognized.

It can be used for a Matching Gift Donation where a company donates due to an employees gift.

It can be used for a Capital Campaign to recognized a team or team member who acquires a gift.

In some cases it is used for Major Gift Campaigns where fundraisers identify their efforts for large donations.

Below we look as events where participants collect donations as they participate in a walk, run or ride.

In any one of the above cases it provides the opportunity to Thank those who make a difference and help in the acquisition of development funds.

Can you think of other ways to support volunteer efforts?

For Peer to Peer Events

To use the Acquisition Number field effectively, a Registration Campaign is used to record those who are participants.

If a client is using Donate Now, a Registration Activity is provided so that when donations are made to a registrant the information is carried forward to @EASE upon import.

Q-Xpress offers a couple of ways you can assist participants to help them engage past supporters as well as view the benefits of their efforts reported in the Participation column on their Donor Profile.

Assigning a Quality to those who have Acquired Donations through Q-Xpress
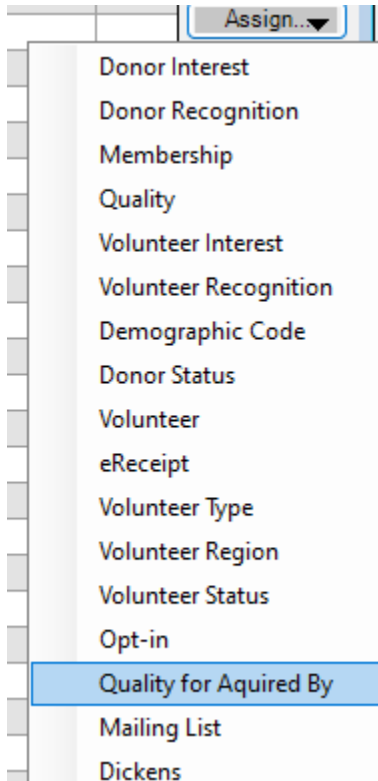

Features to Note:

- We are reviewing a Walk Campaign
- The date range is entered
- The Acquisition numbers reflect Private individuals.
- Include Dollar Amounts is checked.

The file that will be created through Q-Xpress will identify all donors who supported individuals who participated in the event including their donation information.

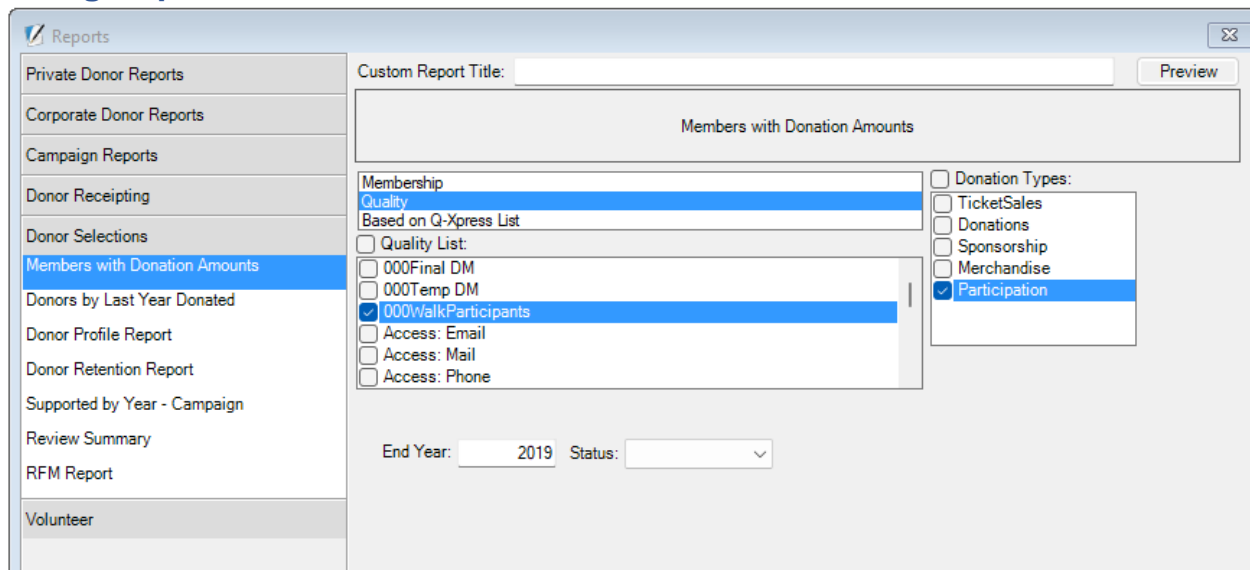| Type	Fundraising	GoTo	GoTo.	Sort Field	Campaign	Receipt Date	Amount	Acquired By	ea
P	P000005	▦	🪙	Bell Robert G.	2018WADON	Oct 09, 2019	15.00	MacDonald, Willie	D
P	P000315	▦	🪙	Roberts Bob	2018WADON	Dec 13, 2018	1.00	Batsch, Sharron	D
P	P000317	▦	🪙	Jones Ron	2018WADON	Jan 27, 2019	15.00	MacDonald, Willie	D
C	C007097	▦	🪙	Pet Smart Dog	2018WADON	Jan 28, 2019	15.00	MacDonald, Willie	D
P	P000004	▦	🪙	Abbott Kelly	2017WADON	Apr 14, 2017	1.00	George, Kate	D
P	P000004	▦	🪙	Abbott Kelly	2017WADON	Apr 14, 2017	1.00	George, Kate	D
P	P000058	▦	🪙	Batsch Sharron E.	2017WADON	Apr 11, 2017	1.00	George, Kate	D
P	P000287	▦	🪙	Briceson Ryan	2017WADON	Apr 28, 2017	1.00	Crombie, Kelly	D
P	P000287	▦	🪙	Briceson Ryan	2017WADON	Apr 28, 2017	1.00	Crombie, Kelly	D
P	P000288	▦	🪙	Williams Marisa	2017WADON	Apr 23, 2017	1.00	Crombie, Kelly	D
P	P000288	▦	🪙	Williams Marisa	2017WADON	Apr 23, 2017	1.00	Crombie, Kelly	D
P	P000290	▦	🪙	Schultz Bruce	2017WADON	May 04, 2017	1.00	Bell, Robert	D
P	P000291	▦	🪙	Schultz Elaine	2017WADON	May 04, 2017	1.00	Crombie, Kelly	D
P	P000291	▦	🪙	Schultz Elaine	2017WADON	May 04, 2017	1.00	Crombie, Kelly	D
P	P000058	▦	🪙	Batsch Sharron E.	2017WADON	Apr 23, 2017	1.00	Crombie, Kelly	D
P	P000058	▦	🪙	Batsch Sharron E.	2017WADON	Apr 28, 2017	1.00	George, Kate	D
P	P000283	▦	🪙	Dhaliwal Parminder	2017WADON	Apr 14, 2017	1.00	George, Kate	D
P	P000289	▦	🪙	Jones Maddex	2017WADON	Apr 23, 2017	1.00	Crombie, Kelly	D
P	P000289	▦	🪙	Jones Maddex	2017WADON	Apr 23, 2017	1.00	Crombie, Kelly	D
P	P000290	▦	🪙	Schultz Bruce	2017WADON	May 04, 2017	1.00	Bell, Robert	D

Using Q-Xpress View, we are able to Assign a Quality to those who Acquired a Donation.

A Quality was created 000WalkParticipants in the Look Up Table.

Once assigned, the Members with Donation Amounts report can run to see what these individuals have raised on behalf of the charity.

Using Reports: Members with Donation Amounts for View the Results

Members with Donation Amounts

Qualities 000WalkParticipants

Donation Type = Donations

Donor No	Donor Name	Status	2019		2018		2017		2016		2015		Total		Average
P000004	Abbott Kelly	Active	130	4	125	3	653	6	100	1	1,015	11	2,023	25	81
P000064	Balken Bob & Joan	Active	420	12	280	8	520	13	420	12	930	14	2,570	59	44
P000058	Batsch Sharron	Active	824	26	19,804	17	80,051	29	150	3	4,865	23	105,694	98	1,079
P000005	Bell Robert	Not for Fundraising	115	3	453		461	6	2,001	11	1,065	19	4,095	39	105
P000006	Crombie Kelly	Active	100	1	100	1	900	6			50	3	1,150	11	105
P000002	George Kate	Active	115	3	453		461	6	2,001	11	1,065	19	4,095	39	105
P000010	Hamm John	Active	500	13	450	11	825	16	275	11	375	14	2,425	65	37
P000011	Howard Joyce	Active	50	1			400	3			85	2	535	6	89
P000316	MacDonald Willie	Active	15	1									15	1	15
P000041	MacPherson Nancy	Active					500	1			235	3	735	4	184
P000017	Miller Glenn	Not for Fundraising	1,400	14	700	7	50	1			385	4	2,535	26	98
P000124	Snow Marilyn	Not for Fundraising					100	1					100	1	100
P000063	Wilson John & Mary	Active					100	1	150	2	785	12	1,035	15	69
Count:	13	**Total:**	3,669		22,365		85,021		5,097		10,855		127,007		

Finding Accumulated Participation Dollars over a Series of Fiscal Years

To get a complete Picture of their participation we can run the following Q-Xpress selection:

Q-Xpress View

Type	Fundraising	GoTo	GoTo.	Sort Field	Amount
P	P000004			Abbott Kelly	50.00
P	P000031			Adams Peter J.	650.00
C	C007045			All Saints Westboro Anglican Church	4,060.00
C	C007087			Association of PipeFitters and Plumbing	100.00
C	C003593			Average Joe's Sports Bar	25.00
P	P000064			Balken Bob & Joan	495.00
P	P000058			Batsch Sharron E.	82.00
C	C006894			Baturyn School	20.00
P	P000005			Bell Robert G.	400,437.00
C	C003481			Buffalo House Bar and Grill Bamford	2,529.00
C	C007088			Chimp Foundation	1,400.00
C	C007102			Clareview Community Children's Club	30.00
P	P000006			Crombie Kelly	59.00
C	C007079			Edmonton Book Society Gables Anne	100.00
C	C007067			Estate of Glen Williams Predy John	358.75
P	P000010			Hamm John	100,140.00
P	P000011			Howard Joyce M.	415,115.00
C	C001878			Jones Professional Corp Wilson James	250.00
C	C007053			Library Branch A1	100.00
P	P000316			MacDonald Willie	75.00
P	P000041			MacPherson Nancy	200.00
C	C007104			Neighbourhood Garage Sale	15.00
P	P000124			Snow Marilyn	450.00
C	C007046			St Barnabas Anglican Church	3,480.00
C	C007048			St John's Vancouver Anglican Church	2,900.00
C	C007047			St Paul's Anglican Church	4,060.00
C	C000776			Sunny Garden Holdings Ltd. Fleischer	250.00
P	P000032			Thompson Gail Marilyn	268.00
P	P000063			Wilson John & Mary	455.00

You can see, that saying Thank You is not that difficult and something which can easily be accomplished.