New Features February 2015

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2015 February Update Summary

The following update brings @EASE clients to program Version 1.0.17 and database Version 3.75.

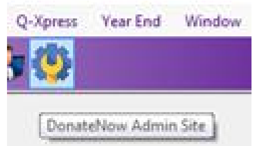
Along with these updates there have been new additions to the @EASE Tutorials to assist you in learning how to use the program to benefit the charity and its staff.

We look forward to assisting you with this update. Please be sure to look into the Tutorials under New Features for a full description of the new features.

All clients on the @EASE Support Agreement will receive an update notification shortly.

Batsch Group Inc

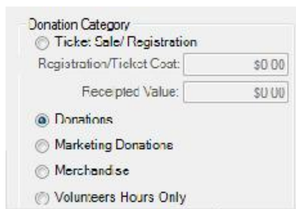
Donate Admin Access from the Main Menu

New addition to the Menu Feature bar 

The path to the Donate Admin site is recorded in Organizational Defaults making it easy to access and download new donations and transactions through Donate Now.

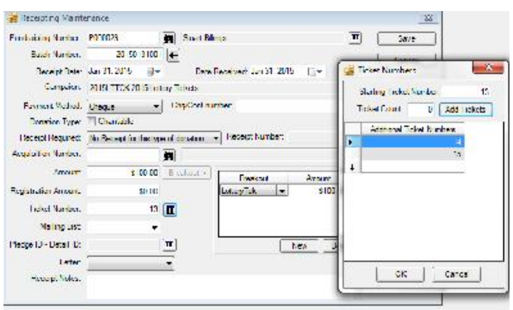
Campaign Master Identifies Volunteer Hours Only

We have modified the Campaign Master window changing Donation Type Participation to Volunteer Hours Only.



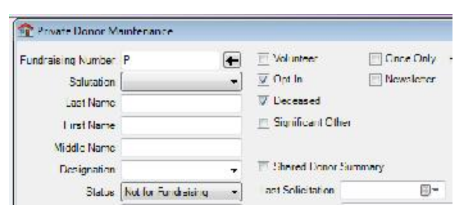
Receipt Window enables Multiple Ticket Sales

Ticket Sales – you can now enter all tickets sold through a new feature in the ticket sales window when a campaign is defined for tickets.



Opt-In or Opt-Out?

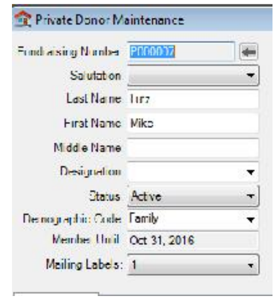
Opt-In … We have added Opt-in to the Private, Corporate and Corporate Contact windows with Assign, Delete and Exclude functionality. For Private and Corporate records this replaces Share Data.



Handling Deceased Donors

For more information on Deceased donors we have added a Deceased check box. When checked the Status is automatically updated to Not for Fundraising.

Member Until … Now Easily Visible



For charities that have members and are using the Member options when setting up campaigns to record members we now show the Member Active date on the Private and Corporate windows.

A New Find Option for Private and Corporate Records

New search feature in Private and Corporate FIND … now you can search by PO Box.

New Q-Xpress Selection for Multiple Ticket Sales

New Q-Xpress Selection for individuals or corporations who purchase multiple tickets, each ticket will be exported as its own record with the appropriate ticket number.

Updates to Reports

Donor Selections: Donor Profile Report has two new features added. We know show any existing Pledge activity and all Corporate Contact Links

Donor Selections: Members with Donation Amounts has a old name but can now be generated by Quality as well as Membership value

Donor Receipting: Receipt Breakout Report as additional criteria: You can select by Campaign if required.

QuikEase Questions: New

QuikEase Questions: New Additions

a. How many Receipt Records do we have?
    i. Shows total records, charitable, non-charitable and void
b. Ask how many corporate contact records are in @EASE.
c. How many gifts did we receive in a given date range?
    i. Shows total charitable and non-charitable and total records

Yearly Receipts and eReceipts by Campaign or by Year

Yearly Receipts and eReceipts: The ability to generate one Receipt for all yearly transactions regardless of campaign and assign one receipt number. A general thank you message has been added to Organizational Defaults which can be modified for each year.