



New Features Summer and Spring 2026

We have included the New Features from Spring 2026 in the event you missed them!

Summer 2026

1. We had a request from a client which after consideration that it might be useful to everyone. So thank you to Tatjana at FSJ Hospital Foundation

Sometimes it might be useful to get an quick overview of all giving history. To this end, we have added a Preview Listing of the historic totals by fiscal year found in a Donor's Profile.

Profile for Kate George shared with Robert Bell

Volunteer Summary		Volunteer Recognition		Volunteer Interests		Volunteer Credentials	
Membership		Qualities		Notes		Relationships	
Donor Summary		Donor Recognition		Donor Interests		Supported Campaigns	
First Year Donated: 2001		Last Year Donated: 2025					
Year	Ticket	Donations	Donation Count	Sponsorship	Merchandise	Participation	Total
2001	\$0.00	\$100.00	2	\$0.00	\$0.00	\$0.00	\$100.00
2002	\$600.00	\$1,400.00	3	\$0.00	\$675.00	\$0.00	\$2,675.00
2004	\$200.00	\$250.00	3	\$0.00	\$290.00	\$0.00	\$740.00
2005	\$0.00	\$100,165.00	4	\$0.00	\$0.00	\$0.00	\$100,165.00
2007	\$0.00	\$1,235.00	7	\$0.00	\$0.00	\$0.00	\$1,235.00
2008	\$0.00	\$1,025.00	12	\$0.00	\$0.00	\$0.00	\$1,025.00
2009	\$0.00	\$225.00	2	\$0.00	\$800.00	\$0.00	\$1,025.00
2010	\$5.00	\$1,850.00	25	\$0.00	\$50.00	\$0.00	\$1,905.00
2011	\$0.00	\$515.00	17	\$0.00	\$0.00	\$0.00	\$515.00
2012	\$0.00	\$1,055.00	23	\$0.00	\$0.00	\$0.00	\$1,055.00
Total	\$805.00	\$117,983.00	289	\$0.00	\$28,071.00	\$400,437.00	\$146,859.00
2025	\$0.00	\$7,950.00	8	\$0.00	\$0.00	\$0.00	\$7,950.00

Void	Batch Number	Date	Receipt Number	Amount	Registration Amount	Campaign	Pi
☒	20260424001	Apr 24, 2026	500248	\$100.00	\$0.00	2026DMD02	Ch
☐	20251231001	Dec 31, 2025	0	\$100.00	\$0.00	2025DMD04	Ch
☐	20251231001	Dec 31, 2025	0	\$2,500.00	\$0.00	2025DMD04	Ch
☐	20251231001	Dec 31, 2025	0	\$1,000.00	\$0.00	2025DMD04	Ch
☐	20251231001	Dec 31, 2025	0	\$1,500.00	\$0.00	2025DMD04	Ch

View Pledges... View Dickens... OK Cancel

Print Options

Printer: Microsoft Print to PDF

Columns to print

- ☒ Year
- ☒ Ticket Sales
- ☒ Donations
- ☒ Donation Count
- ☒ Sponsorship
- ☒ Merchandise
- ☒ Participation
- ☒ Total

Page Orientation

☐ Portrait ☒ Landscape

Rows to print

☒ All ☐ Selected

☒ Fit to page width

Title of print

Kate George and Robert Bell
Total Activity by Fiscal Year

OK Cancel

Right Click on the upper portion of the screen and Preview appears.

Note that the Printer was selected and a Title provided. The fields to print were checked and the report is created. All years except the current year will display.



New Features Summer and Spring 2026

Kate George and Robert Bell Total Activity by Fiscal Year

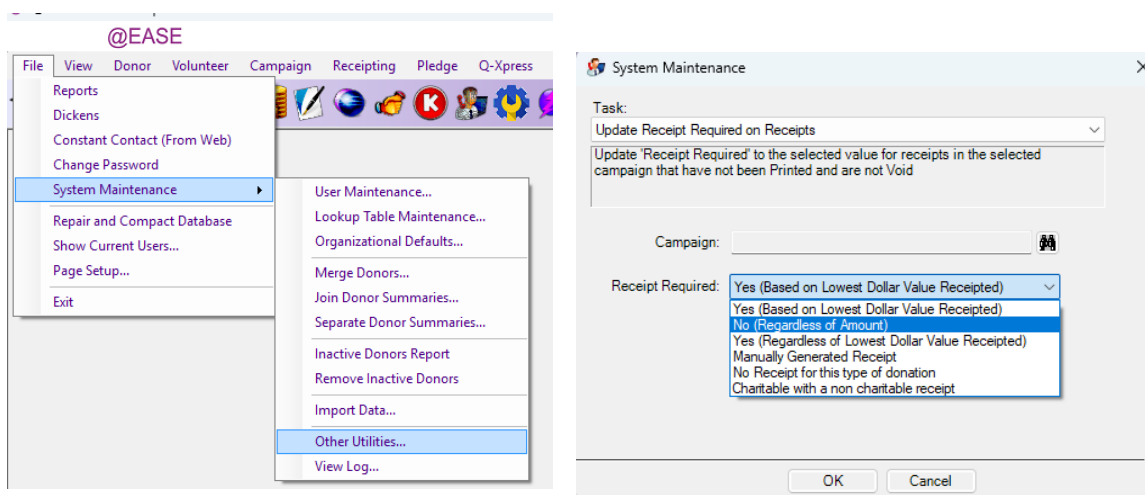
Year	Ticket Sales	Donations	Donation Count	Sponsorship	Merchandise	Participation	Total
2001	\$0.00	\$100.00	2	\$0.00	\$0.00	\$0.00	\$100.00
2002	\$600.00	\$1,400.00	3	\$0.00	\$675.00	\$0.00	\$2,675.00
2004	\$200.00	\$250.00	3	\$0.00	\$290.00	\$0.00	\$740.00
2005	\$0.00	\$100,165.00	4	\$0.00	\$0.00	\$0.00	\$100,165.00
2007	\$0.00	\$1,235.00	7	\$0.00	\$0.00	\$0.00	\$1,235.00
2008	\$0.00	\$1,025.00	12	\$0.00	\$0.00	\$0.00	\$1,025.00
2009	\$0.00	\$225.00	2	\$0.00	\$800.00	\$0.00	\$1,025.00
2010	\$5.00	\$1,850.00	25	\$0.00	\$50.00	\$0.00	\$1,905.00
2011	\$0.00	\$515.00	17	\$0.00	\$0.00	\$0.00	\$515.00
2012	\$0.00	\$1,055.00	23	\$0.00	\$0.00	\$0.00	\$1,055.00
2013	\$0.00	\$500.00	5	\$0.00	\$0.00	\$0.00	\$500.00
2014	\$0.00	\$470.00	10	\$0.00	\$8,500.00	\$0.00	\$8,970.00
2015	\$0.00	\$1,065.00	19	\$0.00	\$130.00	\$0.00	\$1,195.00
2016	\$0.00	\$2,001.00	11	\$0.00	\$0.00	\$100,030.00	\$2,001.00
2017	\$0.00	\$461.00	6	\$0.00	\$0.00	\$100,037.00	\$461.00
2018	\$0.00	\$453.00		\$0.00	\$17,526.00	\$100,000.00	\$17,979.00
2019	\$0.00	\$115.00	3	\$0.00	\$0.00	\$100,000.00	\$115.00
2020	\$0.00	\$414.00	23	\$0.00	\$0.00	\$120.00	\$414.00
2021	\$0.00	\$1,254.00	98	\$0.00	\$0.00	\$0.00	\$1,254.00
2023	\$0.00	\$3,330.00	13	\$0.00	\$0.00	\$250.00	\$3,330.00
2024	\$0.00	\$100.00	3	\$0.00	\$100.00	\$0.00	\$200.00

Right-click on a specific gif and if receipted, @EASE continues to provide a Receipt Copy.

Please note this area is not used to modify existing receipts. To make a modification, the user must go through the Receipt Maintenance Window.

2. We tweaked a feature that was creating an issue. The problem was NonProfit Receipts that were ready to print but there was no need to run the print.

Using Other Utilities we reset the Receipt Required to No Receipts for the campaigns in question. This feature now works seamlessly. Please note: This is only accessible by users with Administrator access.



Please note: This feature works for donations or purchases where a receipt has not yet been printed.



New Features Summer and Spring 2026

3. Sending a Non-charitable Receipt with GST

If you need to send a receipt and want to identify the cost, and the GST, you can add the GST to the Registration Amount field and it will be added to the overall amount of the non-charitable receipt.

Receipting Maintenance

Fundraising Number: C000151 High Street Marketing New
Batch Number: 20260731001 Corporate Contact: Marilyn Anderson Delete
Receipt Date: Jul 28, 2026 Date Received: Jul 28, 2026 Find...
Campaign: 2026WAGIK 2026 Walkathon Gifts in Kind
Payment Method: Gift in Kind
Donation Type: ☐ Charitable
Receipt Required: Yes (Based on Lowest Dollar Value Receipt) Receipt Number: 0
Acquisition Number: Breakout >
Amount: \$200.00
Registration Amount: \$10.00
Ticket Number: 0
Mailing List:
Pledge ID - Detail ID:
Letter:
T-Ref:
Receipt Notes: 4 cases of bottled

Breakout	Amount
0	\$200.00

☐ Printed
☐ Void
☐ Yearly Receipting
☐ eReceipt
☒ PDF Receipt
☐ Anonymous
☐ Updated To Master

New Delete

ABC Foundation
201 10435 178 Street NW Edmonton AB T5S 1R5
Phone (780) 489-9911 Fax (780) 487-3401 E-mail: info@abcfoundation.org Web: www.abcfoundation.org

Thank you for supporting the 2026 Walkathon!

The Sum of Two Hundred Ten

Received From
High Street Marketing
100 - 1004 West Georgia St
Vancouver BC V6Y 7U8
Contact: Marilyn Anderson
Director of Human Resources

Gift In Kind 4 cases of bottled

OFFICIAL TAX RECEIPT RECEIPT N20

Date Jul 28, 2026
C000151 N20
Dollars 00/100 \$ 210.00

Authorized Signature Allison Jones Executive Director



New Features Summer and Spring 2026

Spring 2026 Features

Pledge Credit Card Expiry Dates

EASE



Credit card expiry dates are pending for next month (0426). The following pledge(s) have active detail records (Paid=0 and Retry=YES/Blank):

- FundraisingNumber: P000002 - Campaign: 2026 Monthly Fixed Length - Pledge ID: 151
- FundraisingNumber: P000006 - Campaign: 2026 Monthly Fixed Length - Pledge ID: 152

OK

To help our clients keep on top of renewal dates coming up in the following month, this notice will appear at login.

To connect with donors where renewal dates are coming due there are two options.

Option One:

The Renewal Date Report

Reports

Private Donor Reports

Corporate Donor Reports

Campaign Reports

Donor Receipting

Receipt Batch Report

Demographic Summary Report

Donation Analysis Report

Campaign Prospect Report

Donation Acquisition Report

Pledge Batch Report

Pledge Transaction Report

Pledge Transaction Declined Report

Incomplete Donation Handling Report

On-Going Pledge Build For New Calendar Year

Pledge Demographic Summary Report

Expiry Date Renewal Report

Receipt Breakout Report

Tickets Not Sold Report

Breakout Donations by Campaign

Ticket Confirmation Report

Team Report

Custom Report Title: Credit Card Expiry for April 2026

Preview

Expiry Date Renewal Report

Payment Method: Expiry mm/yy: 04-26

Pledge Detail Date From: Apr 01, 2026 To: Apr 30, 2026

☐ Campaign Type

- ☐ AN - Annual Major Gifts
- ☐ BQ - Bequest
- ☐ BR - Branch Donations
- ☐ CN - Conference
- ☐ CS - Christmas Family Sponsc
- ☐ DM - Direct Mail
- ☐ EA - Education Awards
- ☐ ED - Educational Programs
- ☐ EV - Special Event
- ☐ GA - Gala
- ☐ GM - Gaming
- ☐ GO - Golf Tournament
- ☐ GR - Grants
- ☐ HC - Holiday Campaign
- ☐ IN - Internships
- ☐ L1 - ABC Corporate Leaders D

☐ Campaign Code

- ☐ AUC - Auction Items
- ☐ CRP - Corporate Membership
- ☐ D01 - Quarter 1
- ☐ D02 - Quarter 2
- ☐ D03 - Quarter3
- ☐ D04 - Quarter 4
- ☐ DCL - Declined Grant Request
- ☐ DON - Donations
- ☐ ED1 - Introduction to Technolog
- ☐ FML - Family Membership
- ☐ GIK - Gifts in Kind
- ☐ IND - Individual Membership
- ☐ INS - Insurance
- ☐ LIV - Live Auction Purchases
- ☐ ONG - Ongoing Pledges
- ☐ PLG - Pledges

Campaign Year From: To:

Preview



New Features Summer and Spring 2026

ABC Foundation Credit Card Expiry for April 2026

Mar 23, 2026

Donor No	Donor Name	Phone Number	Campaign	Credit Card	Expiry	Next Amount
P000006	Crombie Kelly	780-441-3506	2026MOPLG	Visa	04/26	15.00
P000002	George Kate	780-489-9911	2026MOPLG	Visa	04/26	25.00
Count:	2					

Please note: No Credit Card type is required.

Option 2:

The Q-Xpress Selection

Q-Xpress Selection (Expiry Date Renewal)

Current Record Count: 2 My Records Create

☒ Delete existing records from file ☐ Enable Suppress mail option ☐ Enable Mailing Labels Count

Payment Method: Expiry mm/yy: 04-26

Pledge Detail Date From: Apr 01, 2026 To: Apr 30, 2026

☐ Campaign Type ☐ Campaign Code

☐ AN - Annual Major Gifts ☐ AUC - Auction Items

☐ BQ - Bequest ☐ CRP - Corporate Membership

☐ BR - Branch Donations ☐ D01 - Quarter 1

☐ CN - Conference ☐ D02 - Quarter 2

☐ CS - Christmas Family Sponsc ☐ D03 - Quarter3

☐ DM - Direct Mail ☐ D04 - Quarter 4

☐ EA - Education Awards ☐ DCL - Declined Grant Request

☐ ED - Educational Programs ☐ DON - Donations

☐ EV - Special Event ☐ E01 - Introduction to Technolog

☐ GA - Gala ☐ FML - Family Membership

☐ GM - Gaming ☐ GIK - Gifts in Kind

☐ GO - Golf Tournament ☐ IND - Individual Membership

☐ GR - Grants ☐ INS - Insurance

☐ HC - Holiday Campaign ☐ LIV - Live Auction Purchases

☐ IN - Internships ☐ ONG - Ongoing Pledges

☐ L1 - ABC Corporate Leaders D ☐ PLG - Pledges

☐ L2 - ABC Elite Donors Division ☐ PRS - Presentations

☐ L3 - ABC Supporters Division ☐ PRT - Participants

☐ LT - Lottery ☐ PRZ - Prizes

Campaign Year From: To:

Create

Q-Xpress View

Type	Fundraising	GoTo	GoTo	Sort Field	Address1	Address2	Phone Number 1	Amount	Status
P	P000002			George Kate Anna	145 Willow Park	Calgary AB T5T	(780) 489-9911	25.00	Active
P	P000006			Crombie Kelly	Box 456	Edmonton AB T2P	(780) 441-3506	15.00	Active

Full addresses, phone, and email are provided for contact by charity staff.



New Features Summer and Spring 2026

1. A request was made to include a search by Mailing List Value in the Receipt Maintenance window.

@ Receipt Listing

Find in Field: Mailing List Value: Buffalo*

Filter Re-Ease

	Batch Number	Fundraising Number	Receipt Date	Receipt Amount	Campaign Description	Mailing List	ad By
▶	20230929001	P000007	Sep 26, 2023	\$30.00	2023 Third Party Donations	Buffalo Wings	
	20201211001	P000017	Dec 07, 2020	\$25.00	2020 Third Party Donations	Buffalo Wings	
	20170821001	P000004	Aug 21, 2017	\$50.00	2017 Third Party Donations	Buffalo Wings	
	20170821001	P000007	Aug 21, 2017	\$75.00	2017 Third Party Donations	Buffalo Wings	
	20170821001	P000010	Aug 21, 2017	\$100.00	2017 Third Party Donations	Buffalo Wings	
	20170821001	P000013	Aug 21, 2017	\$50.00	2017 Third Party Donations	Buffalo Wings	
	20170821001	P000032	Aug 21, 2017	\$100.00	2017 Third Party Donations	Buffalo Wings	
	20120904001	P000010	Sep 04, 2012	\$100.00	2012 Third Party Donations	Buffalo Wings	
	20120904001	P000004	Sep 04, 2012	\$50.00	2012 Third Party Donations	Buffalo Wings	
	20111024001	P000013	Oct 21, 2011	\$75.00	2011 Third Party Donations	Buffalo Wings	
	20111024001	P000007	Oct 21, 2011	\$50.00	2011 Third Party Donations	Buffalo Wings	
	20111024001	P000032	Oct 21, 2011	\$100.00	2011 Third Party Donations	Buffalo Wings	
	20071129001	P000058	Nov 29, 2007	\$50.00	2007 Third Party Donations	Buffalo Wings	
	20050319001	P000004	Mar 19, 2005	\$150.00	2005 Third Party Donations	Buffalo Wings	
	20050319001	C003481	Mar 19, 2005	\$1,024.00	2005 Third Party Donations	Buffalo Wings	
	20050319001	P000046	Mar 19, 2005	\$50.00	2005 Third Party Donations	Buffalo Wings	

Preview OK Cancel

The Mailing List field is used to identify Third Party Event Names, Sponsorship Levels for special events and more.

The Campaign Prospect Report will show by date range and campaign dollars received for all Mailing List values by campaign over a set of Fiscal Years.

Where only a specific Mailing List value is required, the Mailing List pulldown menu can be used for the selection.

Reports

Private Donor Reports
Corporate Donor Reports
Campaign Reports
Donor Receipting
Receipt Batch Report
Demographic Summary Report
Donation Analysis Report
Campaign Prospect Report
Donation Acquisition Report
Pledge Batch Report
Pledge Transaction Report
Pledge Transaction Declined Report
Incomplete Donation Handling Report
On-Going Pledge Build For New Calendar Year
Pledge Demographic Summary Report
Expiry Date Renewal Report
Receipt Breakout Report
Tickets Not Sold Report
Breakout Donations by Campaign
Ticket Confirmation Report
Team Report

Custom Report Title: Campaign Prospect Report

Preview

☐ Campaign Type
☐ RD - Radiothon
☐ SW - Water Safety
☒ TP - Third Party Events
☐ UN - Unsolicited
☐ VO - Volunteers at Work
☐ WA - Walkathon
☐ WS - Workshops
☐ X0 - CC Government 100K+
☐ X1 - CC Foundation 100K+
☐ X2 - CC Corporate 100K+

☐ Campaign Code
☐ AUC - Auction Items
☐ CRP - Corporate Membership
☐ D01 - Quarter 1
☐ D02 - Quarter 2
☐ D03 - Quarter 3
☐ D04 - Quarter 4
☐ DCL - Declined Grant Request
☐ DON - Donations
☐ ED1 - Introduction to Technology
☐ FML - Family Membership

Campaign Year From: 2000 To: 2025

Mailing List: [Dropdown]

Receipt Date Range
Receipt Date From: [Mar 23, 2026] To: [Mar 23, 2026]

Preview



New Features Summer and Spring 2026

ABC Foundation Campaign Prospect Report

Mar 23, 2026

Mail List	Responses	Amount	Average Donation
Annual Neighbour's Golf	2	\$200.00	\$100.00
Annual Picnic	1	\$175.50	\$175.50
Attended past event	2	\$30.00	\$15.00
Buffalo Wings Night	22	\$2,903.00	\$131.95
Casual Friday	4	\$845.00	\$211.25
Christmas Fundraiser	1	\$15.00	\$15.00
Email	2	\$30.00	\$15.00
Garden's Wine and Cheese	1	\$100.00	\$100.00
Golf Classic	1	\$75.00	\$75.00
Pipes & Plumbs	1	\$100.00	\$100.00
Robbie McDonald	1	\$20.00	\$20.00
Rotary Fundraiser	1	\$25,000.00	\$25,000.00
Support our Hospital	1	\$25.00	\$25.00
Vol	2	\$30.00	\$15.00
Wilkin Place Golf Classic	1	\$50.00	\$50.00
Williams Law Casual Day	1	\$75.00	\$75.00
Wine & Garden Tour	1	\$50.00	\$50.00
Zoom Fundraiser	3	\$650.00	\$216.67
Total	48	\$30,373.50	

It is good to know that the Mailing List field can be updated at any time if it has been missed.

For example: We have had many Third Party events over the years but may not have entered the event name which is useful for reporting especially when staff change is taken into consideration.

Q-Xpress Selection

Private Donors
Corporate Donors
Corporate Contacts
Receipt Selection
Receiving Amount, Payment Method, Date
Receiving Breakout Amount, Payment Method, Date
Largest or Last Gift, Payment Method, Date
New Donors by Receipt Date, Campaign
Member by Member Until Date
Gift Notification by Date
Ticket Number Range, Campaign
Campaign Reminder
Pledges
Donor Selection
Volunteer Selection
Administrative Selection

Q-Xpress Selection (Receiving Amount, Payment Method, Date)

Current Record Count: 20 My Records Create

☒ Delete existing records from file ☐ Enable Suppress mail option ☐ Enable Mailing Labels Count

Batch Number From: 0 To: 0

☐ Campaign Type ☐ Campaign Code

☐ PR - Presentations ☐ AUC - Auction Items
☐ RD - Radiothon ☐ CRP - Corporate Membership
☐ SW - Water Safety ☐ D01 - Quarter 1
☒ TP - Third Party Events ☐ D02 - Quarter 2
☐ UN - Unsolicited ☐ D03 - Quarter 3
☐ VO - Volunteers at Work ☐ D04 - Quarter 4

Campaign Year From: 2018 To: 2026

☐ By Year Date From: Jan 01, 2018 To: Mar 23, 2026
Amount From: 0.00 To: 0.00
Acquisition Number: To:
Fundraising Number:
☐ Payment Method
☐ Amex
☐ Bank Draft
☐ Branch Donation
☐ Canada Helps
☐ No Receipt Required
☒ Include Dollar Amounts
☐ Only Yearly Receipts
☐ Only Voided Receipt

Mailing List:
Receipt Type: All
Donor Type: Both Private and Corpor

Create



New Features Summer and Spring 2026

Q-Xpress View							
	Type	Fundraising	Go To	Go To.	Sort Field	Campaign Desc	Mailing List
	P	P000002			George Kate Anna	2020 Third Party	Casual Friday
	P	P000005			Bell Robert G.	2019 Third Party	Support our Hospital
	P	P000017			Miller Glenn	2020 Third Party	Buffalo Wings Night
	P	P000023			McDonald Peter &	2020 Third Party	Robbie McDonald
	P	P000292			Dhaliwal Paminder	2019 Third Party	Attended past event
	P	P000325			McTavish Brian	2019 Third Party	Vol
	P	P000325			McTavish Brian	2019 Third Party	Vol
	P	P000344			Donor Anonymous	2023 Third Party	Casual Friday
	P	P000344			Donor Anonymous	2023 Third Party	Casual Friday
▶	C	C000776			Sunny Garden	2019 Third Party	Email
	C	C000776			Sunny Garden	2019 Third Party	Email
	C	C007118			Softhouse Dhaliwal	2019 Third Party	Christmas Fundraiser
	C	C007118			Softhouse Dhaliwal	2019 Third Party	Attended past event

Click on the Gold Coins found on the record requiring an update. The Receipt Maintenance record will open. Update and Save.

Receipting Maintenance

Fundraising Number: C000776

Batch Number: 2019102200

Receipt Date: Oct 09, 2019

Campaign: 2019TPDON 2019 Third Party Donations

Payment Method: Visa

Donation Type: ☒ Charitable

Receipt Required: Yes (Based on Lowest Dollar Value Receipt)

Acquisition Number: P000316

Amount: \$15.00

Registration Amount: \$0.00

Ticket Number: 0

Mailing List: My Junk Your Tre

Pledge ID - Detail ID: -

Letter: ThirdParty

T-Ref: My Junk Your Treasure!

Receipt Notes:

Sunny Garden Holdings Ltd.

Corporate Contact: Kate George

Date Received: Oct 22, 2019

Chq/Conf number:

Willie MacDonald

Breakout >

Breakout	Amount
ThirdParty - Third	\$15.00

NewDelete

NewDeleteFind...

☐ Printed

☐ Void

☐ Yearly Receipting

☒ eReceipt

☐ PDF Receipt

☐ Anonymous

☒ Updated To Master

And it has been updated.

	C	C007118			Softhouse Dhaliwal	2019 Third Party	Christmas	0
	C	C000776			Sunny Garden	2019 Third Party	Email	0
	P	P000345			Bouted Sophia	2023 Third Party	Garden's Wine and	0
▶	C	C000776			Sunny Garden	2019 Third Party	My Junk Your	0
	P	P000023			McDonald Peter &	2020 Third Party	Robbie McDonald	0



New Features Summer and Spring 2026

Adding Values to the Mailing List Table

Table entries for Mailing List values should be done through the Lookup Tables to ensure consistent entry and accurate reporting. Lookup Tables are found under File \ System Maintenance. Only Administrators are allowed to access and update Lookup Table entries.

@ Lookup Table Maintenance

Mailing List

Mailing List Description
50-50 Tickets
ABC Gala
ABC Library
ABC Pub
Beads
Buffalo Wings Night
Casual Friday
DM Email
Gala Art & Photography
Gala Arts & Music Tickets
Gala Basket
Gala Bronze Sponsor

New
Delete
Refresh
Preview

Changing any of these values will not affect any existing records

OK Cancel

Note the message under the table. Changing these values will not remove or alter existing values in the database.

2. We added a new Receipt Type: **Charitable with non-charitable receipt** for gifts from other charities.

The **Campaign Listing Report** now reflects this new value.



New Features Summer and Spring 2026

Reports

Private Donor Reports

Corporate Donor Reports

Campaign Reports

Campaign Listing with Total Dollars

Campaign Listing

Campaign Contribution Analysis

Campaign Expense Report

Pledge Status Report By Campaign

Capital Campaign Report

Campaign Contributor Listing Report

Pledge Revenue Report

Pledge Outstanding Report

Gift Notification Report

Donor Receipting

Donor Selections

Volunteer

Custom Report Title: **Preview**

Campaign Listing

☐ Campaign Type ☐ Campaign Code

☐ AN - Annual Major Gifts ☐ AUC - Auction Items

☐ BQ - Bequest ☐ CRP - Corporate Membership

☐ BR - Branch Donations ☐ D01 - Quarter 1

☐ CN - Conference ☐ D02 - Quarter 2

☐ CS - Christmas Family Sponsc ☐ D03 - Quarter 3

☐ DM - Direct Mail ☐ D04 - Quarter 4

☐ EA - Education Awards ☐ DCL - Declined Grant Request

☐ ED - Educational Programs ☐ DON - Donations

☐ EV - Special Event ☐ E01 - Introduction to Technolog

☐ GA - Gala ☐ FML - Family Membership

Campaign Year From: 2025 To: 2025

Preview

The **Campaign Listing Report** is imperative when building new campaigns to endure they are correctly setup to reflect how donations and dollars are accumulated to donor records.

ABC Foundation

Mar 23, 2026

Campaign Listing

Campaign	Description	Start Date	Print on Receipt	Yearly Receipt	Charitable	Pledge Ongoing	Lottery	Membership	Letter	Breakout Code	Donation Category	Receipt Required
2025BQDON	2025 Bequest Donations	Jan 01, 2025	Y	N	N	Y	N	0	NoLetter	GreatNeed	Donations	Yes (Based on Lowest \$ Value Receipted)
2025DMD02	2025 Direct Mail Campaign Spring	Mar 16, 2025	Y	N	N	Y	N	0	NoLetter	DirectMal	Donations	Yes (Based on Lowest \$ Value Receipted)
2025DMD04	2025 Direct Mail Campaign Fall	Nov 01, 2025	Y	N	N	Y	N	0	Holiday Campaign	DirectMal	Donations	Yes (Based on Lowest \$ Value Receipted)
2025GRDON	2025 Grant Donation	Jan 01, 2025	Y	N	N	Y	N	0		Grant	Donations	Charitable with non charitable receipt