

In Memory Campaigns: Merging Duplicates and Recognition Update

In Memory Donations and Recognition

Merging Duplicate In Memory Campaigns

Several of our clients receive In Memory donations and have an In Memory Donation Wall.

In some cases, In Memory campaigns have been duplicated. We have added a new feature to the Other Utilities area where duplicate In Memory campaigns can be joined.

PLEASE NOTE: There is no room for error, so be sure the correct campaigns have been selected, and the right campaign is chosen to remain. All donations will be transferred to the selected campaign.

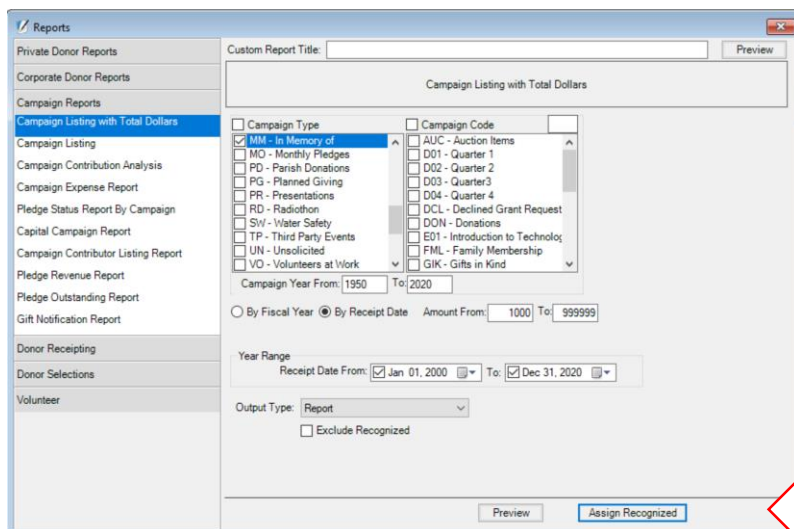
Campaigns with a Notification, should it be one to remove, but have the Notification area deleted before the merge can be completed. The Notification information can be manually added to the kept campaign.

Be sure you have not pulled a Q-Xpress list that includes the In Memory campaigns you wish to merge. If you have the merge will show 0 activity.

In Memory Recognition

The Campaign Listing with Total Dollars report presents the information to determine which In Memory Campaigns have reached a specific dollar value to be added to the In Memory Recognition Wall.

We added a Recognized checkbox for In Memory campaigns that show they have already been identified for recognition. When an updated listing of In Memory campaigns is requested, previously Recognized campaigns can be omitted.



Assign Recognized

@EASE Canadian Demo Campaign Listing with Total Dollars

Jun 19, 2023

Receipt Date from Jan 1, 2000 to Dec 31, 2020

Campaign	Rcnzd	Campaign Description	Total Campaign	Total Count	Corporate \$	Corporate In Kind	Private \$	Private In Kind	Registration
2003MM001	Yes	in memory of John Doe	2,125.00	17			2,125.00		0.00
2005MM001	Yes	in memory of Rose McGuire	6,700.00	78			6,700.00		0.00
2010MM001	Yes	in memory of Wilson Pluck	1,875.00	31			1,875.00		0.00
2015MM001	No	in memory of Marilyn Snow	2,775.00	34			2,775.00		0.00
2015MM003	No	in memory of Alice Underkind	9,401.00	38			9,401.00		0.00
Total			22,876.00	198			22,876.00		0.00

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You can click Assign Recognized shown above, and the screen below appears.

@ Assign Recognized ×

	Campaign	Description	Recnzd	Total Campaign	Total Count	Corporate \$	Corporate In Kind	Private \$	Private In Kind	Registration
▶	2003MM001	in memory of John Doe	<input checked="" type="checkbox"/>	2125	17			2125		0.0000
	2005MM001	in memory of Rose McGuire	<input checked="" type="checkbox"/>	6700	78			6700		0.0000
	2010MM001	in memory of Wilson Puck	<input checked="" type="checkbox"/>	1875	31			1875		0.0000
	2015MM001	in memory of Marilyn Snow	<input type="checkbox"/>	2775	34			2775		0.0000
	2015MM003	in memory of Alice Underkind	<input type="checkbox"/>	9401	38			9401		0.0000

Had we excluded Recognized from the original selection only the last two campaigns would have appeared. Check the **Recnzd** box and **Save**. The original report provides the Audit Trail of recognized campaigns.